

Merge Keys for Microsoft Word (versions 2004 and 2008), Excel (versions 2004 and 2008), and OmniGraffle Pro (versions 3, 4, and 5)

The Contact

<\$cnt.salutation\$>
<\$cnt.firstname\$>
<\$cnt.middlename\$>
<\$cnt.lastname\$>
<\$cnt.suffix\$>
<\$cnt.fullname\$>
<\$cnt.nickname\$>
<\$cnt.alias\$>
<\$cnt.tagline\$>

The Contact's Job Title and Role Played

<\$cnt.role.played\$>
<\$cnt.role.title\$>

The Contact's Default Organization

<\$cnt.org.name\$>
<\$cnt.org.tagline\$>
<\$cnt.org.phone1\$>
<\$cnt.org.phone2\$>
<\$cnt.org.address.type\$>
<\$cnt.org.address\$>
<\$cnt.org.city\$>
<\$cnt.org.state\$>
<\$cnt.org.country\$>
<\$cnt.org.postal\$>

The Contact's Phone and Email

<\$cnt.phone1\$>
<\$cnt.phone2\$>
<\$cnt.email.type\$>
<\$cnt.email\$>

The Contact's Direct Address

<\$cnt.address.type\$>
<\$cnt.address\$>
<\$cnt.city\$>
<\$cnt.state\$>
<\$cnt.country\$>
<\$cnt.postal\$>

The Contact's Birthday

<\$cnt.birthdate\$>
<\$cnt.birthyear\$>
<\$cnt.birthmonth\$>
<\$cnt.birthday\$>

The Contact's Anniversary

<\$cnt.anniversary\$>
<\$cnt.anniversaryyear\$>
<\$cnt.anniversarymonth\$>
<\$cnt.anniversaryday\$>

My Information

<\$me.salutation\$>
<\$me.firstname\$>
<\$me.middlename\$>
<\$me.lastname\$>
<\$me.suffix\$>
<\$me.fullname\$>
<\$me.nickname\$>
<\$me.alias\$>
<\$me.tagline\$>

My Job Title and Role Played

<\$me.role.played\$>
<\$me.role.title\$>

My Default Organization

<\$me.org.name\$>
<\$me.org.tagline\$>
<\$me.org.phone1\$>
<\$me.org.phone2\$>
<\$me.org.address.type\$>
<\$me.org.address\$>
<\$me.org.city\$>
<\$me.org.state\$>
<\$me.org.country\$>
<\$me.org.postal\$>

My Phone and Email

<\$me.phone1\$>
<\$me.phone1.type\$>
<\$me.phone2\$>
<\$me.phone2.type\$>
<\$me.email.type\$>
<\$me.email\$>

My Direct Address

<\$me.address.type\$>
<\$me.address\$>
<\$me.city\$>
<\$me.state\$>
<\$me.country\$>
<\$me.postal\$>

Merge keys for Microsoft Word 2008

Opportunity Merge Keys

<\$opportunity.assignedTo.contact.name\$>
<\$opportunity.cachedTotalAmount\$>
<\$opportunity.category.name\$>
<\$opportunity.opportunityStateString\$>
<\$opportunity.completeDate\$>
<\$opportunity.createDate\$>
<\$opportunity.createdBy.contact.name\$>
<\$opportunity.currentPipeline.name\$>
<\$opportunity.currentPipelineStage.name\$>
<\$opportunity.details\$>
<\$opportunity.dueDate\$>
<\$opportunity.extra1\$>
<\$opportunity.extra10\$>
<\$opportunity.extra11\$>
<\$opportunity.extra12\$>
<\$opportunity.extra2\$>
<\$opportunity.extra3\$>
<\$opportunity.extra4\$>
<\$opportunity.extra5\$>
<\$opportunity.extra6\$>
<\$opportunity.extra7\$>
<\$opportunity.extra8\$>
<\$opportunity.extra9\$>
<\$opportunity.extraDate1\$>
<\$opportunity.extraDate2\$>
<\$opportunity.extraDate3\$>
<\$opportunity.extraDate4\$>
<\$opportunity.modifyDate\$>
<\$opportunity.name\$>
<\$opportunity.opportunityStateReason\$>
<\$opportunity.opportunityStateType.name\$>
<\$opportunity.opportunityType\$>
<\$opportunity.probability\$>
<\$opportunity.startDate\$>
<\$opportunity.term\$>
<\$opportunity.allContactsAsString\$>

<\$opportunity.allKeywordsAsString\$>
<\$opportunity.allOrganizationsAsString\$>
<\$opportunity.lastNote.name\$>
<\$opportunity.lastTask.name \$>
<\$opportunity.lastTimeblock.name\$>
<\$opportunity.nextPendingTask.name\$>
<\$opportunity.nextPendingTimeblock.name\$>
<\$opportunity.pendingTasksCount \$>
<\$opportunity.pendingTasks.@count\$>

Project Merge Keys

<\$project.name\$>
<\$project.modifyDate\$>
<\$project.assignedTo.contact.name\$>
<\$project.extra1\$>
<\$project.extra2\$>
<\$project.extra3\$>
<\$project.extra4\$>
<\$project.extra5\$>
<\$project.extra6\$>
<\$project.extra7\$>
<\$project.extra8\$>
<\$project.extra9\$>
<\$project.extra10\$>
<\$project.extra11\$>
<\$project.extra12\$>
<\$project.extraDate1\$>
<\$project.extraDate2\$>
<\$project.extraDate3\$>
<\$project.startDate\$>
<\$project.details\$>
<\$project.statusString\$>
<\$project.createDate\$>
<\$project.completeDate\$>
<\$project.category.name\$>
<\$project.currentPipeline.name\$>
<\$project.currentPipelineStage.name\$>
<\$project.allKeywordsAsString\$>

<\$project.keywordsString\$>
<\$project.nextPendingTask.name\$>
<\$project.nextPendingTimeblock.name\$>
<\$project.lastNote.name\$>
<\$project.lastTask.name\$>
<\$project.lastTimeblock.name\$>
<\$project.pendingTasksCount\$>
<\$project.pendingTimeblocksCount\$>
<\$project.allContactsAsString\$>
<\$project.allOrganizationsAsString\$>